

GOOGLE ANALYTICS BOOTCAMP



DAY TWO
CHRIS EDWARDS

Day Two Agenda

Advanced Admin

- Move Properties
- Referral Exclusions
- Channel Grouping
- Custom Dimensions
- Calculated Metrics
- **Q&A Session**

Custom Reports

- Custom Reports
- Shortcuts
- Annotations
- **Q&A Session**
- **5 Minute Break**

Ecommerce

- Overview
- Setup
- Reports
- Shopping & Checkout Behavior
- Conversion Funnel
- **Q&A Session**

Tomorrow we will learn about creating dashboards!

ADVANCED ADMIN FUNCTIONS



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Move Properties From One Account to Another

This was a new featured added in 2016 and a much needed one. You can move a property from one account to another without any lost of historical data.

Things To Note:

UA ID (UA-XXXXXXXX-X) will not change

This is not duplicating or copying a property

All views, filters, settings, dashboards, goals and annotations move

You do not need to reconnect any linked accounts



Move Properties From One Account to Another

Admin -> Account -> Property -> Property Settings

Property Settings

[Move property](#)[Move to Trash Can](#)

Basic Settings

Tracking Id
UA-[REDACTED]-2

Property Name

Default URL

http:// ▼

Default View

Production View ▼



Move Properties From One Account to Another

Move Property

Your changes will affect [REDACTED] and its views.

Select a destination account ▼

- ☒ Keep existing property and view permissions. The current property and view permissions are copied along with the property. Users who have account-level access in the source account will have property-level access in the destination account.
- ☐ Replace existing property and view permissions with permissions of the destination account. The property and its views will inherit permissions from the destination account.

Confirm changes

- ☐ When you select this option, you agree that the property you are moving is subject to the Terms of Service (or agreement for Google Analytics Premium) and Data Processing Amendment, if any, of the destination account. You also understand that the reporting data of the property you are moving, and data imported & exported from [linked products](#), will only be available in the destination account. You acknowledge that you are authorized on behalf of all involved account holders to move this property to its new destination.

Note: Moving a property may take up to several minutes to complete. After completion, you may need to refresh the page before seeing

Referral Exclusions

Referral exclusions will exclude traffic from listed domains from your referrals report.

Example:

On YourDomain.com someone makes a purchase that goes to PayPal.com then is sent back to YourDomain.com

If you do not have PayPal.com setup as a referral exclusion, a session would have started on the first visit to YourDomain.com and then the second visit to YourDomain.com would create a new session with PayPal.com as the referral.

If you have PayPal.com excluded, then when they come back to your site from PayPal.com, they would continue their first session as if they never left your website.

Referral Exclusions

When To Use?

Third Party Payment Systems such as PayPal

Multi-domain websites (domain.com, shop.domain.com)

Other domains

Goto Acquisition -> All Traffic -> Referrals and take a look to see if other domains need to be excluded. You may be using a third party system that you are not aware of that needs to be removed.



Referral Exclusions

Admin -> Account -> Property -> Tracking Settings -> Referral Exclusion List

Referral Exclusion List ?

Exclude these domains from your referral traffic. Users arriving at your site via any of these domains will not be counted as referral traffic in your reports.

+ ADD REFERRAL EXCLUSION

Search

Domain Name	
cesquared.com	remove

Exclude this domain from your referral traffic ?

Domain

paypal.com

Create

Cancel

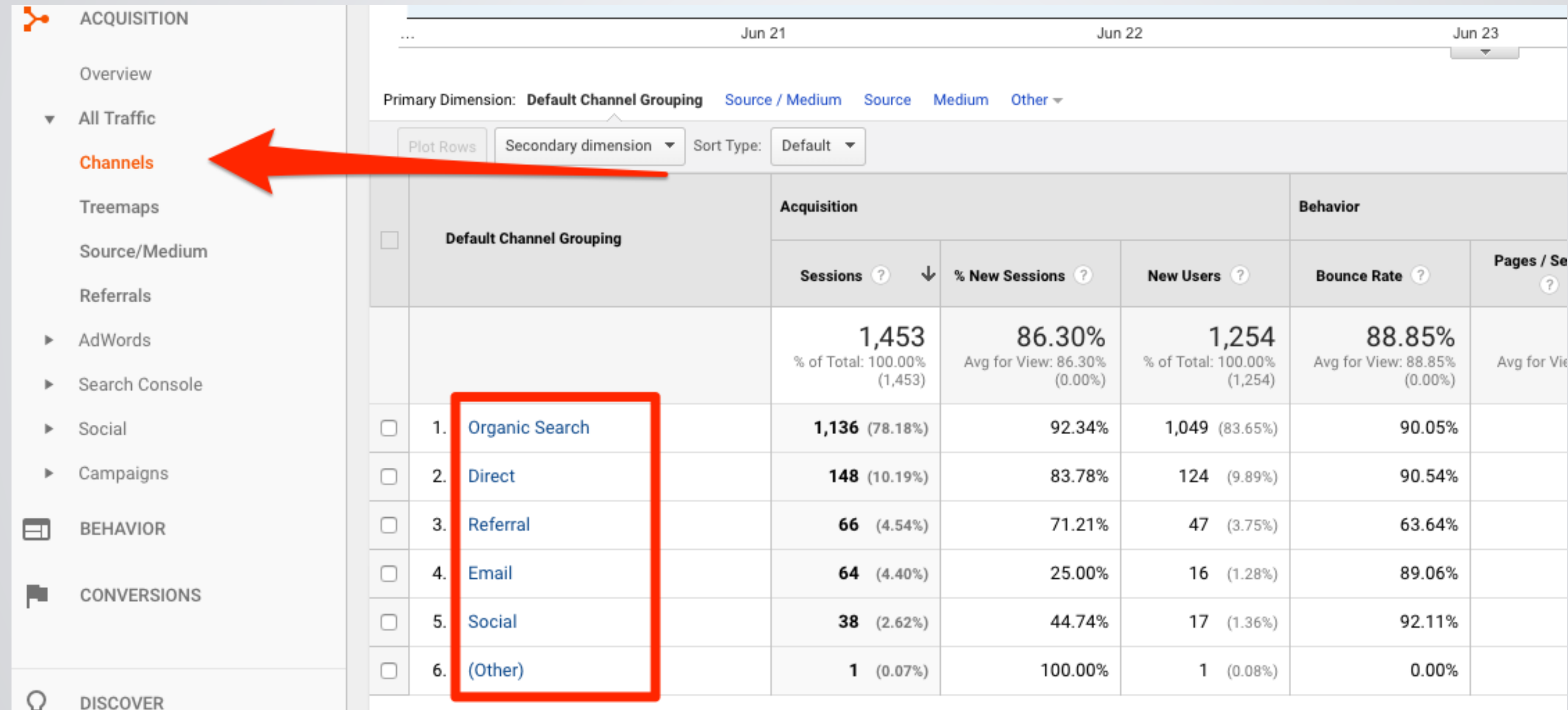


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Default Channel Grouping

Channel Groupings are rule-based groupings of your traffic sources.



ACQUISITION

Overview

▼ All Traffic

Channels

Treemaps

Source/Medium

Referrals

► AdWords

► Search Console

► Social

► Campaigns

BEHAVIOR

CONVERSIONS

DISCOVER

Jun 21 Jun 22 Jun 23

Primary Dimension: Default Channel Grouping Source / Medium Source Medium Other

Plot Rows Secondary dimension Sort Type: Default

Default Channel Grouping		Acquisition			Behavior	
		Sessions ? ↓	% New Sessions ?	New Users ?	Bounce Rate ?	Pages / Se ?
		1,453 % of Total: 100.00% (1,453)	86.30%			

Default Channel Grouping

These are found at the view level under Channel Settings -> Channel Grouping

Channel Grouping Settings

Name
Default Channel Grouping [Reset channels](#)

CHANNEL DEFINITIONS

+ Define a new channel		
1.	Direct	System defined
2.	Organic Search	System defined
3.	Social	System and user defined
4.	Email	System defined
5.	Affiliates	System defined
6.	Referral	System defined
7.	Paid Search	System defined

Default Channel Grouping

Click on “-”, “OR”, “AND” to add rules for Channel Grouping.

3. Social

Define rules

System Defined Channel matches Social

OR

Campaign exactly matches coschedule

Display Color:

Preview: Social

Done Cancel

– OR AND

– OR AND



Custom Channel Grouping

What's the difference between Default and Custom Channel Groupings?

Custom Channel Grouping only affect the display of your data, not the underlying data itself.

Anyone at any access level can create custom channel groupings, however, ONLY that user can see those channel groupings.

Default Channel Groupings can only be used with Acquisition, Overview and Channel reports. Custom can ALSO be used with Multi-channel funnel reports and attribution reports.



Custom Dimensions & Metrics

Custom dimensions and metrics allow you to combine Analytics data with non-Analytics data, e.g. CRM data.

Custom dimensions can appear as primary dimensions in Custom Reports. You can also use them as Segments and secondary dimensions in standard reports.

You are limited to only 20 Custom Dimensions & Metrics per property.

[More Information](#)



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Custom Dimensions & Metrics

How you can use Custom Dimensions and where do they show up in Analytics?

The image consists of two side-by-side screenshots from the Google Analytics interface, illustrating the process of adding and viewing a custom dimension.

Left Screenshot: Shows the 'Secondary dimension' dropdown menu. A blue arrow points to the 'Secondary dimension' dropdown, and another blue arrow points to the 'Custom Dimensions' section. The 'Custom Dimensions' section is expanded, showing 'User Occupation' as a selected dimension. The 'Primary Dimension' is 'User Type'. The table below shows the following data:

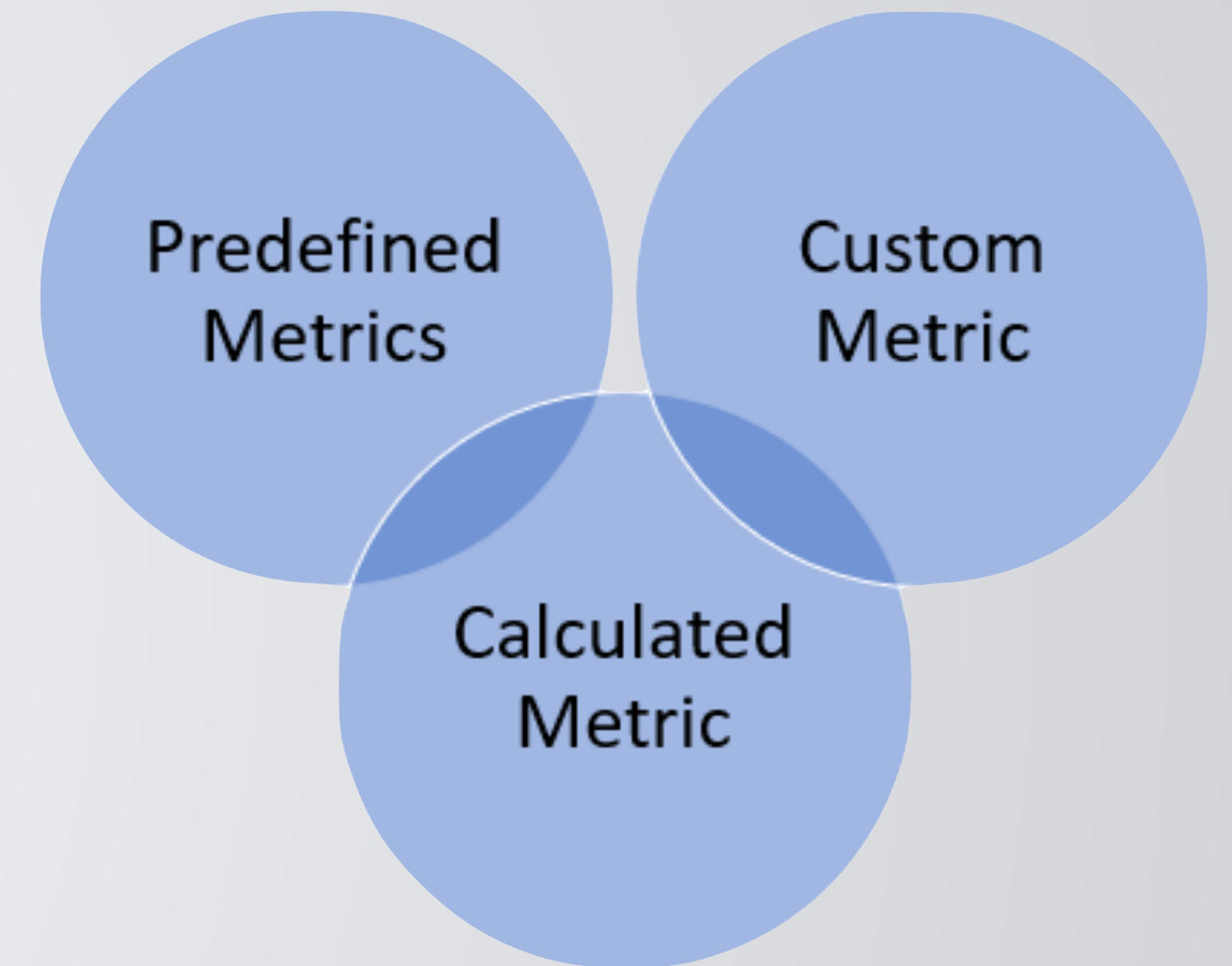
Primary Dimension	Secondary Dimension	Count	% of Total
1. New Visitor	User Occupation	10,614	(83.69%)
2. Returning Visitor	User Occupation	2,068	(16.31%)

Right Screenshot: Shows the 'User Occupation' dimension added to the report. The 'Secondary dimension' is now 'User Occupation'. The table

Calculated Metrics

Calculated Metrics allow you to create a calculation between two metrics to create a new metric.

You are limited to only 5 Calculated Metrics per view.



Calculated Metrics

Admin -> Account -> Property -> View -> Calculated Metrics

The screenshot shows a web application interface with a sidebar on the left and a main content area. The sidebar has two tabs: 'ADMIN' (selected) and 'USER'. Under 'ADMIN', there are several menu items: 'View Settings', 'User Management', 'Goals', 'Content Grouping', 'Filters', 'Channel Settings', 'Channel Grouping', 'Manage Brand Terms', 'Ecommerce Settings', 'Calculated Metrics BETA' (highlighted), 'Segments', and 'Annotations'. The main content area displays the 'Add Calculated Metric' dialog box, which is outlined in red. The dialog has the following fields:

- Name:** A text input field containing 'Sessions Per User'.
- External Name:** A text input field containing 'calcMetric_SessionsPerUser'. Below the field is a note: 'The external name is used to uniquely identify the calculated metric when querying via API. External names may contain spaces are not allowed.'
- Formatting Type:** A dropdown menu with 'Float' selected.
- Formula:** A text

Calculated Metrics

Examples

Sessions per User

$\{\{Sessions\}\} / \{\{Users\}\}$

Goals per User (Conv Rate)

$\{\{Goal Completions\}\} / \{\{Users\}\}$

Pageviews per User

$\{\{Pageviews\}\} / \{\{Users\}\}$

Value per Session

$\{\{Revenue\}\} + \{\{Goal Value\}\} / \{\{Users\}\}$

Sky is the limit, but, only 5 per view!



QUESTIONS?

Advanced Admin

- Move Properties
- Referral Exclusions
- Channel Grouping
- Custom Dimensions
- Calculated Metrics



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CUSTOM REPORTS

Live Demo

- Custom Reports
- Shortcuts
- Alerts
- Annotations



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QUESTIONS?

Custom Reports

- Custom Reports
- Shortcuts
- Annotations

BREAK TIME



Take A Few Minutes

ECOMMERCE ANALYTICS

THE WHAT & WHY



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QUESTIONS?